



WAYS TO LEAVE A LEGACY

For more than fifty years, a knock at the door has meant a meal, a safety check, and a familiar face for homebound neighbors across Central Texas. A planned gift keeps that knock coming. Here are four simple ways to leave a legacy. Most cost nothing today, and you can change them at any time.

A gift in your will or trust

Name us for a specific amount, a percentage, or whatever remains after your loved ones are provided for. You can add a gift to a will you already have with a short amendment called a codicil.

A beneficiary designation

Name us as a beneficiary of your IRA, 401(k), or life insurance. One form, no attorney, and you can change it anytime. Retirement dollars are often the most tax-smart asset to leave to charity.

A gift from your IRA

If you are 70½ or older, you can give directly from your IRA. The gift is not taxed as income to you, and it can count toward your required withdrawal.

A donor advised fund

Recommend a grant from your fund today, or name us to receive what remains after your lifetime.

Our information for your will, beneficiary form, or grant .

Legal name: Meals on Wheels and More, Inc. (d/b/a Meals on Wheels Central Texas)

Tax ID (EIN): 23-7202594

Address: 3227 East 5th Street, Austin, TX 78702

Start your free will.

Write a simple will or trust in about twenty minutes at freewill.com/mowctx.

Already included us?

Let us know so we can thank you and welcome you to the 1972 Society, our legacy society named for the year we were founded.

Questions are always welcome and never carry any obligation. Contact Paul Secord at psecord@mowctx.org or call 737-218-4111.

Meals on Wheels Central Texas does not provide legal, tax, or financial advice. The information here is general and may not apply to your situation. Please talk with your attorney or financial advisor before making a gift. Tax figures reflect current federal rules and may change.